

**APPLICATION TO BECOME A CHAPTER 11 AUTHORIZED DEPOSITORY
RECOGNIZED BY THE OFFICE OF THE UNITED STATES TRUSTEE
FOR THE WESTERN DISTRICT OF OKLAHOMA**

For a financial institution to become an authorized depository recognized by the Office of the United States Trustee to accept funds from debtors-in-possession or chapter 11 trustees, the institution must affirm in writing to the United States Trustee that it will:

1. Report monthly to the Office of the United States Trustee each currently open bankruptcy account in that institution. The report should be sent to:

Office of the United States Trustee
215 Dean A. McGee, Fourth Floor
Oklahoma City, OK 73102

The report should state the debtor-in-possession's name or, if applicable, the chapter 11 trustee's name and debtor's name, and must include: the case number; the taxpayer identification number; the account type; and the current account balance. The report should also include the total amounts of securities pledged to the United States Trustee for all accounts. All accounts are to be reported including checking, savings, certificates of deposit and investment accounts.

2. Provide monthly bank statements to the debtor-in-possession or chapter 11 trustee in whose name the account is opened.
3. Deposit with a Federal Reserve Bank securities of the kind specified in Section 9303 of Title 31 of the United States Code in the amount by which each account exceeds FDIC insurance limits. When these securities are deposited, a copy of the Federal Reserve document evidencing the deposit must be sent to this office. The deposit of securities shall be held in a circular 154 account, pledged to the United States Trustee. Treasury bills or notes are the required collateral. Release of any collateral shall be upon request to the United States Trustee or its designee and upon proof the collateral is no longer necessary because funds do not exceed insurance limits or replacement collateral is being immediately substituted.
4. In chapter 11 bankruptcy cases where the debtor is a "debtor-in-possession" checks and statements must be imprinted with the phrase "Debtor-in-Possession Case No. _____". By way of example, a "debtor-in-possession" account should be titled in the following manner:

Estate of XYZ Corporation
Debtor-in-Possession Case No. _____
101 Main Street
Anywhere, USA 00000

5. In chapter 11 cases where a trustee has been appointed, checks and statements must be imprinted with the name of the debtor followed by the name of the trustee and the case number. By way of example, a chapter 11 trustee account should be titled in the following manner:

Estate of ABC, Inc.
Case No. _____
Jane Doe, Trustee
101 Main Street
Anywhere, USA 00000

6. Allow deposits by the debtor-in-possession or chapter 11 trustee only in accounts insured by the FDIC.
7. Designate an executive officer who shall be responsible for compliance with these requirements, and who debtors-in-possession or chapter 11 trustees can contact when opening new accounts. The Office of the United States Trustee shall be notified in writing should this designation change.

We understand that failure to comply with these requirements may result in the removal of bankruptcy deposits and withdrawal of our status as a chapter 11 authorized depository without further notice.

DATE: _____

NAME OF FINANCIAL INSTITUTION

BY _____
SIGNATURE OF OFFICER

TITLE

Name of individual at institution who is responsible for compliance and who the debtor-in-possession or chapter 11 trustee should contact when opening an account.

DATE: _____

NAME (TYPE OR PRINT)

TITLE

MAILING ADDRESS

TELEPHONE NUMBER